

Adam Coffey, CPA

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Experience and Expertise

Adam has almost 20 years of experience in public accounting working with small- to mid-sized CPA firms focusing on all aspects of taxation. He has an extensive background in tax compliance, consultation and planning as well as accounting support and business consultation.

Adam is proficient in individual, trust, corporate and partnership taxation and routinely assists clients along every stage of their accounting, consulting and tax compliance needs. Through his experience in a wide variety of tax scenarios, Adam has gained a unique ability to understand all aspects of the tax implications of each client's financial picture and is able to identify and advise clients as to the most tax efficient means to achieve their individual financial goals.

Education

- Northern Illinois University, DeKalb, IL
 - Bachelor of Science in Accountancy
 - Master of Accounting Science (Taxation)



“I was told some time ago that the goal of a tax accountant should always be to minimize each client’s tax liability to the fullest extent allowable under the law. That advice holds true for me today and applies to every client I work with.”

Expert Advice

WE ARE TRUSTED
BUSINESS PARTNERS

Strategic Solutions

WE HELP CLIENTS ACHIEVE
THEIR HIGHEST POTENTIAL

Personalized Attention

WE ARE COMMITTED TO
YOUR GROWTH AND SUCCESS

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