

## Wendy Thompson, EA

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### Experience and Expertise

Wendy has almost 30 years of public accounting experience and specializes in providing tax return preparation and software support services to nonprofit organizations and small businesses. In addition Wendy serves as a part-time controller for several clients as well as providing outsourced accounting functions.

Wendy routinely prepares monthly and year-end financial statements and management reports for a wide array of clients. In addition, she is proficient in preparing individual, corporate and partnership tax returns.

A QuickBooks® ProAdvisor®, Wendy helps clients install and set up QuickBooks as well as other accounting software programs including Great Plains. In addition, she trains clients and their staff members on how to gain the most value from their accounting software.

Before joining MWA, Wendy worked at a local CPA firm and spent ten years at Xerox where she worked in logistics and distribution.

### Industry Commitment

- Enrolled Agent (EA)
- Certified QuickBooks® ProAdvisor®

### Education

- Roosevelt University, Chicago, IL  
– Bachelor of Science in Accounting



*“I provide  
personalized  
service to each  
of my clients  
and am available  
whenever they  
need me.”*

### Expert Advice

WE ARE TRUSTED  
BUSINESS PARTNERS

### Strategic Solutions

WE HELP CLIENTS ACHIEVE  
THEIR HIGHEST POTENTIAL

### Personalized Attention

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YOUR GROWTH AND SUCCESS

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